

ELIGIBILITY FOR ADDITIONAL HOMESTEAD EXEMPTION &/OR VALUATION FREEZE

Under title 68 OS. Section 2890, you are not required to reapply for the additional homestead exemption and/or valuation freeze each year provided you are 65 years old or older AND your gross household income remains less than:

\$20,000 to qualify for the additional homestead exemption
\$49,100 to qualify for the valuation freeze

Gross household income means the gross amount of income of every type, regardless of the source, whether such income was taxable or nontaxable for federal or state income tax purposes, including pensions, annuities, Social Security, unemployment payments, disability compensation, public assistance payments, alimony, support money, workers' compensation, loss of time insurance payments, capital gains and any other type of income received, excluding gifts.

Please complete the following questions and return this form with you Certificate of Continuing Occupancy by March 15, 2007. If you need assistance to determine your income eligibility, please feel free to contact the Assessor's Office.

[Yes] [No] Was your household income for 2007 over \$20,000 for the additional homestead?

[Yes] [No] Was your household income for 2007 over \$49,100 for the valuation freeze?

I certify that I was at least age 65 on January 1, 2008 and I have affirmed my eligibility by answering the questions above to the best of my knowledge.

Date _____ Signature _____

OFFICE USE ONLY

Real Estate Account # _____ Owner Name _____
Previously qualified for Valuation Freeze _____ Additional Homestead Exemption _____

CAUTION!! IF YOU ARE UNDER THE AGE OF 65, YOU MUST FILE A FORM 994 AND DECLARE YOUR INCOME EACH YEAR!