

**NOTICE OF SPECIAL MEETING OF THE TRUSTEES
OF THE PAYNE COUNTY ECONOMIC DEVELOPMENT AUTHORITY**

Pursuant to the Oklahoma Open Meeting Act (Title 25 O.S. 2011, Section 301-314), notice is hereby given that the Trustees of the Payne County Economic Development Authority will hold a special meeting as follows:

DATE: Monday, May 7, 2018
TIME: 9:30 AM or immediately following the Payne County Board of Commissioners' meeting
PLACE: Payne County Administration Building, 315 W. 6th Avenue, Gloria Hesser Commissioners' Meeting Room, Suite 200/201, Stillwater, Oklahoma 74074

Filed with the PAYNE COUNTY CLERK on the date and at the time indicated by the County Clerk's Stamp.

AGENDA

- A. Meeting called to Order by Chairman, Chris Reding
- B. Approval of Minutes
- C. Grant Request—Matching Grant for Yale Public Pool ADA Compliant Chair Lift
- D. Consider adoption of a Resolution authorizing the Authority to issue its Lease Revenue Bonds/Notes, Series 2018 (Meridian Technology Center Project), in an aggregate principal amount not to exceed \$16,000,000 (the "Lease Financing"); waiving competitive bidding and authorizing said Lease Financing to be sold on a negotiated basis; approving a Ground Lease Agreement between Meridian Technology Center School District No. 16 and the Authority and a Lease/Purchase Agreement between the Authority and Meridian Technology Center School District No. 16; approving an Indenture; authorizing the issuance and securing the payment of said Lease Financing; approving a Purchase Agreement between the Authority and Purchaser of the Lease Financing; approving the Offering Documents pertaining to said Lease Financing and authorizing the Chairman to approve any corrections to said Offering Documents; providing that the Trust Indenture, as amended, creating the Authority is subject to the provisions of said Indenture; authorizing employment of Authority Counsel, Financial Advisor and Bond Counsel pertaining to financing; authorizing and directing the execution of the Lease Financing and other documents relating to the transactions; and containing other provisions relating thereto.

Agendum

PAYNE COUNTY ECONOMIC
DEVELOPMENT AUTHORITY

By: 
Chairman

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PAYNE COUNTY CLERK
GLENN A CRAIG